

<p><b>To,</b> <b>The General Manager</b> <b>BSE Limited</b> Corporate Relation Department Phiroze Jeejeeboy Towers 14th Floor, Dalal Street, Fort, Mumbai- 400 001 <b>Scrip Code: 534804</b></p>	<p><b>To,</b> <b>National Stock Exchange of India Limited</b> Listing Department Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051 <b>Scrip Code: CARERATING</b></p>
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**Sub: Submission of Post Buyback Public Announcement for Buy-back of equity shares of CARE Ratings Limited (the "Company")**

Dear Sir/Madam,

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buy-back Regulations**"), the Company has published a post buyback public announcement dated December 13, 2022 ("**Post Buyback Public Announcement**") for the Buy-back of 4,199 (Four Thousand One Hundred Ninety Nine) fully paid-up equity Shares of the Company of face value of ₹10/- each, from the existing shareholders/beneficial owners of equity Shares as on the record date (i.e. September 14, 2022), through the Tender Offer route through the Stock Exchange mechanism as prescribed under the Buy-back Regulations, at a price of ₹ 515 (Rupees Five Hundred Fifteen only) per equity share aggregating to ₹ 21,62,485/- (Rupees Twenty One Lakhs Sixty Two Thousand Four Hundred Eighty Five only) excluding transaction costs from the equity shareholders of the Company.

The Post Buyback Public Announcement has been published on December 14, 2022 in the following newspapers:

Publication	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the Post Buyback Public Announcement for your information and record.

CARE Ratings Limited

4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.  
Phone: +91-22-6754 3456 • Email: care@careedge.in • www.careedge.in

This will also be made available on the website of the Company at [www.careedge.in](http://www.careedge.in).

We request to take the above information on record.

Thanking you,

Yours faithfully,

For **CARE Ratings Limited**

**Nehal Shah**  
**Company Secretary and Compliance Officer**

**Encl.: As above**

CARE Ratings Limited

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